

The following information is provided to assist you in preparing your yearly sales tax return.

For taxpayers who file Forms 01-114 and 01-115 to report sales by outlet, be sure to look for both the **old and new local rate** to complete page 1 of the worksheet.

For taxpayers who file Forms 01-116 to report sales by list supplement, be sure to look for both the **old and new City/SPD rate** to complete page 4 of the worksheet.

Worksheet for Completing the Sales and Use Tax Return Forms 01-114 and 01-115

For the period of Jan. 1, 2014 through Dec. 31, 2014

- **NOTE: Do not send this worksheet with your return. Keep this for your records.**
- **This worksheet is for taxpayers who report YEARLY and have experienced a local sales tax RATE CHANGE during the calendar year.**
- **Make additional copies of this form as necessary.**

General Information

Use the instructions on this worksheet to complete Items 5 and 7b on the return.
Use the instructions for your Texas Sales and Use Tax Return, Form 01-922, for all remaining items.

- Enter zero "0" in Item 3 on the return.

	@ Old Total Rate	@ New Total Rate
1. Taxable sales (Whole dollars only)	1a. .00	1b. .00
2. Taxable purchases (Whole dollars only) +	2a. .00	2b. .00
3. Total amounts subject to tax (Item 1 plus Item 2) =	3a. .00	3b. .00
4. Tax rate (See attached pages) X	4a. _____	4b. _____
5. Tax due (Multiply Item 3 by Item 4) =	5a. .	5b. .
6. Total Tax Due (Item 5a plus Item 5b) (Enter this amount here and in Item 7b on your return.)		6. .
7. Enter the tax rate preprinted on your return		7. _____
8. Amount subject to tax for 2014 (Divide Item 6 by Item 7) (Enter this amount here and in Item 5 on your return.)		8. .

Sample 01-114 or 01-115

1. TOTAL SALES (Whole dollars only)..... ■	
2. TAXABLE SALES (Whole dollars only)..... ■	
3. TAXABLE PURCHASES (Whole dollars only)..... ■	0
4. Amount subject to state tax (Item 2 plus Item 3)..... ■	
5. Amount subject to local tax (Amount for city, transit, county and SPD must be equal.)..... ■	

Make any necessary changes next to the incorrect information for any location.

6. Physical location (outlet) name and address
(Do not use a P.O. box address.)

Outlet no. ■

7. AMOUNT OF TAX DUE FOR THIS OUTLET (Dollars and cents)
(Multiply "Amount subject to tax" by "TAX RATE" for state and local tax due)

TAX RATES

X ■

=

7a.State tax (include in Item 8a)

X ■

=

7b.Local tax (include in Item 8b)

Worksheet Item 8

Worksheet Item 7

Worksheet Item 6

Use the following information to determine the correct tax rate for line 4 of the attached worksheet.

The Following Cities Have Changed Their Local Tax Rates in 2014

2nd Quarter Rate Changes		01/01/14 to 03/31/14	04/01/14 to Present	01/01/14 to 03/31/14	04/01/14 to Present
City	Code	Old City Rate	New City Rate	Old Total Rate	New Total Rate
Coupland (Williamson Co)	2246120	0.000000	0.012500	0.062500	0.075000
Josephine (Collin Co)	2043107	0.010000	0.015000	0.072500	0.077500
Kosse (Limestone Co)	2147059	0.010000	0.017500	0.072500	0.080000
Leon Valley (Bexar Co)	2015058	0.013750	0.013750	0.081250	0.082500
Malone (Hill Co)*	2109037	0.015000	0.010000	0.082500	0.082500
Palmview (Hidalgo Co)*	2108163	0.015000	0.010000	0.082500	0.082500

3rd Quarter Rate Changes		01/01/14 to 6/30/14	07/01/14 to Present	01/01/14 to 6/30/14	07/01/14 to Present
City	Code	Old City Rate	New City Rate	Old Total Rate	New Total Rate
Bartlett (Bell Co)	2246077	0.010000	0.015000	0.077500	0.082500
Bartlett (Williamson Co)	2246077	0.010000	0.015000	0.072500	0.082500
New Berlin (Guadalupe Co)	2094052	0.010000	0.012500	0.077500	0.080000

4th Quarter Rate Changes		01/01/14 to 09/30/14	10/01/14 to Present	01/01/14 to 09/30/14	10/01/14 to Present
City	Code	Old City Rate	New City Rate	Old Total Rate	New Total Rate
Annetta (Parker Co)	2184099	0.010000	0.012500	0.077500	0.082500
Appleby (Nacogdoches Co)	2174055	0.000000	0.010000	0.072500	0.082500
Aubrey (Denton Co)*	2061051	0.020000	0.015000	0.082500	0.082500
Fayetteville (Fayette Co)	2075037	0.012500	0.015000	0.080000	0.082500
Iowa Colony (Brazoria Co)	2020211	0.010000	0.010000	0.082500	0.077500
Lakeport (Gregg Co)	2092072	0.010000	0.015000	0.077500	0.082500
Lucas (Collin Co)	2043143	0.015000	0.015000	0.077500	0.082500
Rogers (Bell Co)	2014059	0.010000	0.012500	0.077500	0.082500
Shavano Park (Bexar Co)	2015209	0.010000	0.012500	0.082500	0.082500
Stagecoach (Montgomery Co)	2170148	0.010000	0.010000	0.072500	0.082500
Tatum (Panola Co and Rusk Co)	2201034	0.017500	0.015000	0.080000	0.077500
Terrell Hills (Bexar Co)	2015076	0.010000	0.012500	0.077500	0.080000
Trinidad (Henderson Co)	2107039	0.017500	0.015000	0.080000	0.077500
Tuscola (Taylor Co)	2221076	0.012500	0.012500	0.075000	0.082500

*This city decreased the city tax rate and imposed a new special purpose district. The total rate did not change.

Use the following information to determine the correct tax rate
for line 4 of the attached worksheet.

The Following Special Purpose Districts (SPDs) Have Changed Their Local Tax Rates in 2014

2nd Quarter Changes		01/01/14 to 03/31/14	04/01/14 to Present
SPD	Code	Old SPD Rate	New SPD Rate
Burnet County Emergency Services District No. 8	5027526	0.000000	0.020000
Fort Bend County Assistance District No. 6	5079550	0.000000	0.010000
Fort Bend County Improvement District No. 24	5079569	0.000000	0.010000
Galveston County Emergency Services District No. 2	5084517	0.000000	0.020000
Hays County Emergency Services District No. 5	5105585	0.000000	0.005000
Leon Valley Crime Control and Prevention District	5015575	0.000000	0.001250
Malone Municipal Development District	5109509	0.000000	0.005000
Palmview Municipal Development District	5108546	0.000000	0.005000
Travis County Emergency Services District No. 4-A	5227686	0.000000	0.020000

3rd Quarter Changes		01/01/14 to 06/30/14	07/01/14 to Present
SPD	Code	Old SPD Rate	New SPD Rate
Bartlett Municipal Development District	5246549	0.000000	0.005000

4th Quarter Changes		01/01/14 to 09/30/14	10/01/14 to Present
SPD	Code	Old SPD Rate	New SPD Rate
Annetta Crime Control and Prevention District	5184525	0.000000	0.002500
Aubrey Municipal Development District	5061676	0.000000	0.005000
East Montgomery County Improvement District Zone 3	5170754	0.000000	0.005000
East Montgomery County Improvement District Zone 4	5170763	0.000000	0.005000
Harris County Emergency Services District No. 48	5101918	0.000000	0.010000
Iowa Colony Crime Control and Prevention District	5020514	0.005000	0.000000
Lucas Fire Control, Prevention and Emergency Medical Services District	5043517	0.000000	0.005000
Montgomery County Emergency Services District No. 10	5170745	0.000000	0.010000
Port O'Connor Improvement District	5029515	0.000000	0.015000
Rogers Municipal Development District	5014512	0.000000	0.002500
Shavano Park Crime Control and Prevention District	5015511	0.005000	0.002500
Travis County Emergency Services District No. 2-A	5227695	0.000000	0.010000
Tuscola Crime Control and Prevention District	5221511	0.000000	0.005000
Tuscola Municipal Development District	5221502	0.000000	0.002500

There Were No County Sales Tax Rate Changes in 2014

There Were No Transit Authority Sales Tax Rate Changes in 2014

Worksheet for Completing the Sales and Use Tax Return Form 01-116

For the period of Jan. 1, 2014 through Dec. 31, 2014

- **NOTE: Do not send this worksheet with your return. Keep this for your records.**
- **This worksheet is for taxpayers who report YEARLY and have experienced a local sales tax RATE CHANGE during the calendar year.**
- **Make additional copies of this form as necessary.**

For taxpayers who file Forms 01-116 to report sales by list supplement, be sure to look for both the **old and new City/SPD rate** to complete page 4 of the worksheet.

General Information

Use the instructions on this worksheet to complete Items 3 and 4 on the return.

Use the instructions for your Texas Sales and Use Tax Return, Form 01-922, for all remaining items.

	@ Old Total Rate	@ New Total Rate
1. Taxable sales (Whole dollars only)	1a. <u>.00</u>	1b. <u>.00</u>
2. Taxable purchases (Whole dollars only) +	2a. <u>.00</u>	2b. <u>.00</u>
3. Total amounts subject to tax (Item 1 plus Item 2) =	3a. <u>.00</u>	3b. <u>.00</u>
4. Tax rate (See attached pages) X	4a. _____	4b. _____
5. Tax due (Multiply Item 3 by Item 4) =	5a. <u>.</u>	5b. <u>.</u>
6. Total Tax Due (Item 5a plus Item 5b) (Enter this amount here and in Item 5 on Form 01-116.)		6. <u>.</u>
7. Enter the tax rate preprinted in Item 4 on Form 01-116		7. _____
8. Amount subject to tax for 2014 (Divide Item 6 by Item 7) (Enter this amount here and in Item 3 on Form 01-116.)		8. <u>.</u>

Sample 01-116

g. Due date

• Do not staple or paper clip.

• Do not write in shaded areas.



• PRINT YOUR NUMERALS LIKE THIS

0 1 2 3 4 5 6 7 8 9

1. CITY/TRANSIT/COUNTY
SPD NAME

2. CITY/TRANSIT/
COUNTY/SPD NO.

3. AMOUNT SUBJECT TO TAX
(Whole dollars only)

4. TAX RATE

5. AMT. OF TAX DUE
(Multiply item 3 by item 4)

Worksheet Item 8

Worksheet Item 7

Worksheet Item 6